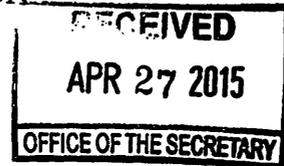


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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING

File No. 3-16316



In the Matter of

PAUL J. POLLACK and

MONTGOMERY STREET

RESEARCH, LLC

RESPONDENTS REQUEST FOR ISSUANCE

OF SUBPOENA

Respondents.

I.

PAUL J. POLLACK and MONTGOMERY STREET RESEARCH, LLC ("Respondents") submit this request pursuant to Rule 232 of the Commission's Rules of Practice for the issuance of a subpoena requiring the appearance of DONALD W. PROSSER, who may be served at [REDACTED] before the Administrative Law Judge in the captioned matter on June 3, 2015 at 9:00am Pacific Standard Time at the Sandra Day O'Connor Federal Courthouse, 401 Washington St. Phoenix AZ 85003 and to be present at such time and at such location until released by the Administrative Law Judge.

II.

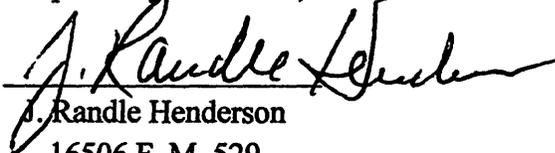
Respondents assert that the appearance of Donald W. Prosser is a material witness for the defense of Respondents, that Donald W. Prosser was an executive officer of Arete Industries, Inc. during the period in which the Division of Enforcement complains of Respondents' alleged illegal actions herein, signed and certified certain financial filings with the Commission in accordance with Sarbanes-Oxley for Arete Industries, Inc. Issuing the subject subpoena to Donald W. Prosser is neither unreasonable, oppressive, excessive in scope or unduly burdensome. Donald W. Prosser testified before the Division of Enforcement during its formal investigation of Arete Industries, Inc.

III.

A check for \$40 daily fee will be attached to the subpoena and an amount equal to Prosser's common carrier costs will be paid upon tendering of the receipt on June 4, 2015 as required under Rule 230 (f) of the Commission's Rules of Practice in accordance with 28 U.S.C 1821 (c)(1).

Dated: April 21, 2015

Respectfully submitted,



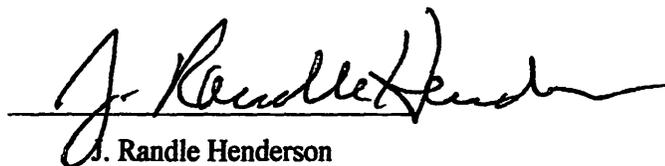
J. Randle Henderson
16506 F. M. 529
Suite 115-107
Houston, Texas 77095
jrh@hendersonrandy.com

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy has been served on the Division of Enforcement, Gregory Kaspar, Esq. on this the 21st day of April, 2015, via electronic transmission, and an original and three (3) copies to:

Securities and Exchange Commission
Brent Fields, Secretary
100 F Street, N. E.
Mail Stop 1090
Washington, D. C.

Honorable Cameron Elliot
100 F Street, N. E.
Mail Stop 1090
Washington, D. C. 20549



J. Randle Henderson

**J. RANDLE HENDERSON
ATTORNEY at LAW
16506 F. M. 529,
SUITE 115-107
HOUSTON, TEXAS 77095
713.870.8358 Ph.
281.758.0545 Facsimile
*jrh@hendersonrandy.com***

**RECEIVED
APR 27 2015
OFFICE OF THE SECRETARY**

April 21, 2015

Brent Fields, Secretary
Securities and Exchange Commission
100 F Street, N.E.
Mail Stop 1090
Washington, D.C. 20549

Re: In the Matter of Paul J. Pollack and Montgomery Street Research; File No. 3-16316

Dear Sir;

I enclose an original and three (3) copies of Request for Issuance of Subpoena on behalf of Respondents for your handling in the usual manner.

Very truly yours,



J. Randle Henderson

c: Gregory Kasper, Esq.
Marc Ricchiute, Esq.
Denver Regional Office
1961 Stout Street, Ste 1700
Denver CO 80294
(via electronic transmission)